SPINAL DEFORMITY SURGERY TEAM CHECKLIST

The materials presented within this checklist comprise a suggested list of items for those centers performing spinal deformity surgery to consider as initiatives or ongoing efforts to improve safety. The material is not intended to represent the only, nor necessarily best, methods or procedures appropriate for the medical situations discussed, but rather is intended to present a suggested approach, that may be helpful to centers performing spinal deformity surgery.



PRE-ANESTHESIA INDUCTION

- \Box Confirmation of identity by patient or guardian
- Confirm postop bed availability (ICU, PICU)
- \Box Surgical site marked per hospital policy
- □ All piercings & jewelry removed
- \Box Review TXA contraindication
- □ Malignant Hyperthermia risk?
- □ Allergies, and Latex Allergy?
- □ Patient and family questions answered.
- □ No skin infections. No Respiratory symptoms.
- □ Presence of implantable devices (pacemaker, vagal nerve stimulator, etc) & safety with neuro-monitoring
- □ Surgical/ post-surgical plan reviewed w patient/family
- □ Surgical and blood consent completed
- □ Family member names & mobile number
- Chlorhexidine (CHG) wipe to surgical site
- □ Hospital admin tasks (H+P update, Admit & OR orders)
- Confirm blood availability

BEFORE TURNING

- \square Preop imaging available and correct orientation
- \square Confirm vertebral numbering / transitional anatomy / side L/R
- $\hfill\square$ Urinary catheter placed with good urine flow
- \square Pneumatic boots applied and turned on when applicable
- \Box Evoked Potential Wire Placement Done
- \square BIS Monitor on forehead if applicable
- □ Airway secured/taped
- \Box Two bite blocks secured between molars
- \Box Ensure all lines, urinary catheter, wires are free

POSITIONING LATERAL

- Confirm side
- Axillary roll
- □ Knees
- \Box Peroneal nerve/brachial plexus
- 🗌 Arms

POSITIONING PRONE

- Face/Neck
- Eyes, nose, lips, bite block, ears
- \Box Chest roll in proper position/ breasts are not compressed
- \square Arms positioned with attention to ulnar nerve and brachial plexus
- \square Iliac crest in proper position, avoid too much pressure on abdomen
- \Box Abdomen free including g button/pumps, G-Tubes, ITB pumps
- □ Genitals/urinary catheter free of pressure
- □ Ensure all IVs, wires, and urinary catheter secured out of the way below the table for imaging machines
- □ Patellae free and knees in slight flexion
- □ Final assessment Pt on bed/Reverse Trendelenburg if applicable

PREP AND DRAPE

- \square Consider alcohol/soap prewash of the patient
- Ensure prep is dry on field or sheets below for proper septic and fire risk if applicable
- \square Confirm patient stretcher location is outside door & labeled

PRE-INCISION TIMEOUT

□ Follow institution guideline for timeout.

Consider the following:

- □ Welcome & Team introductions name and role
- \square Briefing begins: Surgical Plan, EBL, ANTICIPATED CRITICAL EVENTS
- □ Review Preop Imaging: ID, levels, Transitional Anatomy
- RECONFIRM Patient name, DOB confirmed with Anesthesia
- \square Surgery consent read aloud, Confirm Site marking & Approach
- \Box Antibiotic given within institution parameters
- □ Neuromonitoring being performed & baseline readings, confirmation from technologist that everything working properly and OK to proceed with surgery
- □ Any other team concerns. Consider encouraging all team members to speak up if there is a concern or question

INTRA-OP

- \square Confirmation of correct spinal levels during exposure
- \square Apply neuromonitoring emergency checklist if needed

BEFORE CLOSURE

- \Box Imaging confirmation of implant positions
- \Box Final tightening of implants confirmed
- □ Irrigate wound copiously
- □ Consider use of intra-wound antibiotics and/or intra-wound antibacterial soap if applicable
- □ Drain placement if needed
- Confirm neuromonitoring at least until fascial closure
- □ Instrument, sponge & needle count correct

TURN TO SUPINE

- □ Inspect eyes, tongue, and body
- □ Moving both upper and lower extremities before leaving OR (if feasible)

SIGN-OUT / DEBRIEF

- Complications
- □ Final instrument, sponge & needle count correct
- □ Name of procedure. Any deviations from surgical plan?
- □ Any equipment problems?
- □ Postoperative plan: Key concerns for management

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